

**COMMONWEALTH OF VIRGINIA
TREASURY BOARD
VIRGINIA DEBT CALENDAR**

As of May 12, 2005

SALE DATE	ISSUER	PURPOSE	AMOUNT		FINAL MATURITY	METHOD OF SALE
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MAY 2005						
12	** Virginia Tobacco Settlement Financing Corp. *	Tobacco Settlement Asset-Backed Bonds, Series 2005	\$428,520,000	**	2037**	Negotiated
17	** Virginia Resources Authority (VRA)	Pooled Bond Financing Program	\$35,000,000	**	2025	Competitive
19	** Virginia College Building Authority (VCBA)*	Educational Facilities Revenue Bonds (21st Century College & Equipment Programs), Series 2005A	\$116,565,000	**	2025	Competitive
24	** Virginia Housing Development Authority (VHDA)	2005 Series D-Taxable, E-AMT and F-AMT	\$80,000,000	**	2031	Competitive
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JUNE 2005						
7	** Virginia Housing Development Authority (VHDA)	2005 Series A-AMT, Subseries A-3	\$80,000,000	**	2031	Competitive
23	** Virginia Resources Authority (VRA)	Clean Water State Revolving Fund Bonds	\$194,000,000	**	TBD	Negotiated
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JULY 2005						
12	** Virginia Housing Development Authority (VHDA)	2005 Series A-AMT, Subseries A-4	\$80,000,000	**	2031	Competitive

TBD=To Be Determined

* Division of Debt Management participating

** Preliminary, subject to change

Prepared for the Commonwealth Treasury Board.

This Calendar may be found on the Department of the Treasury's Web Site "www.trs.virginia.gov"